



PLANNED GIVING – SAMPLE BEQUEST LANGUAGE

A gift to Centurion Lodge #195 in your will or revocable trust proclaims your confidence that we will continue to fulfill our mission and make a difference in the lives of future generations.

A bequest:

- Is easy to arrange.
- Will not alter your current lifestyle in any way.
- Can be easily modified to address your changing needs.

RESIDUAL BEQUEST: A residual bequest comes to the Lodge after your estate expenses and specific bequests are paid:

I give and devise to Centurion Lodge #195, located in Monument, Colorado, all (or state a percentage) of the rest, residue and remainder of my estate, both real and personal, to be used for its unrestricted use.

SPECIFIC BEQUEST: Naming Centurion Lodge #195 as a beneficiary of a specific amount from your estate is easy:

I give and devise to Centurion Lodge #195, located in Monument, Colorado, the sum of \$ _____ to be used for its unrestricted use.

CONTINGENT BEQUEST: Centurion Lodge #195 can be named as a contingent beneficiary in your will or personal trust if one or more of your specific bequests cannot be fulfilled:

If (insert name) is not living at the time of my demise, I give and devise to Centurion Lodge #195, the sum of \$ _____ (or all or a percentage of the residue of my estate) to be used for its unrestricted use.

RETIREMENT PLAN: You may name Centurion Lodge #195 as a beneficiary of your IRA or other qualified retirement benefits. To make a charitable gift from your retirement plan, simply enter the Centurion Lodge #195 name and Federal Tax ID (available on request) on the Change of Beneficiary Form, available from your plan administrator. Consult with your advisor to determine the benefits you would derive from such a gift.

FOR ADDITIONAL INFORMATION: We would be delighted to work with you and your advisor to determine the gift that best suits your situation and interests. For confidential information on how to create a legacy gift or for additional information, please contact Mr. Jim Barager, at 719.488.1909 or plannedgiving@monumentmasons.com

Visit our website at www.monumentmasons.com

Centurion Lodge #195 is not engaged in rendering legal or tax advisory services. The above language is intended Solely for general information purposes. For advice and assistance in specific cases, legal counsel should be obtained.

